



Energy Development Corporation
38th Floor, One Corporate Centre Building, Julia Vargas corner Meralco Avenue
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February 1, 2012

JANET A. ENCARNACION
HEAD, Disclosures Department
The Philippine Stock Exchange, Inc.
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Dear Ms. Encarnacion:

Please be advised that the Energy Development Corporation will conduct an Investors'/Analysts' Briefing on the status of rehabilitation of geothermal power plants, on February 6, 2012 at 10:00 a.m. The briefing will be held at EDC's head office at 38th Floor, One Corporate Centre Building, Julia Vargas corner Meralco Avenue, Ortigas Center, Pasig City.

Attendance is limited to investors and analysts only.

Very truly yours,

A handwritten signature in black ink, appearing to read "Erudito S. Recio", written over a vertical line.

Erudito S. Recio
Investor Relations Manager &
Corporate Information Officer