



Energy Development Corporation
38th Floor, One Corporate Centre Building, Julia Vargas corner Meralco Avenue
Ortigas Center, Pasig 1605, Philippines
Trunklines: +63 (2) 667-7332 (PLDT) / +63 (2) 755-2332 (Globe)

February 28, 2012

JANET A. ENCARNACION
HEAD, Disclosures Department
The Philippine Stock Exchange, Inc.
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Dear Ms. Encarnacion:

Please be advised that the Energy Development Corporation will conduct an Investors'/Analysts' Briefing on its Full Year 2011 Financial and Operating Results on March 6, 2011 at 2:00 p.m. to 3:00 p.m. The briefing will be held at EDC's head office at 38th Floor, One Corporate Centre Building, Julia Vargas corner Meralco Avenue, Ortigas Center, Pasig City.

Interested parties may refer to the attached invitation. We shall provide (upon request) dial-in details for the telephone conferencing facilities as soon as these become available.

Very truly yours,

A handwritten signature in black ink, appearing to read "Erudito S. Rejo".

Erudito S. Rejo
Investor Relations Manager &
Corporate Information Officer



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You are cordially invited to participate in the

**Energy Development Corporation
 (PSE: EDC)**

Full Year 2011 Financial and Operating Results Presentation

Tuesday, 06 March 2012, 2:00 PM
 38th Floor, One Corporate Centre Building
 Julia Vargas corner Meralco Avenue, Ortigas Center, Pasig City

Please confirm your participation by sending the reply form through fax at +632 9822141 or email at recio@energy.com.ph or rclemente@energy.com.ph on or before 02 March 2012. Without your response, we cannot assure you access to the conference call. If you have questions, please contact Erudito S. Recio or Rowena C. Clemente at +632 9822140 & +632 9822142, or via email.

Presentation materials may be downloaded or viewed prior to the conference call from the EDC website (www.energy.com.ph, then click "Investor Relations" → "Presentations") starting 9:00 a.m. of March 06, 2012 (Manila time).

Note: Dial-in details for the telephone conferencing facilities to follow.

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 PLEASE FAX TO +632 9822141 on or before 02 March 2012

TO: Erudito S. Recio/Rowena C. Clemente
 Investor Relations Department
 Energy Development Corporation
 Fax #: +632 9822141

REPLY FORM

- I will be joining the
- Presentation at 38th Floor, One Corporate Centre Building, Julia Vargas corner Meralco Avenue, Ortigas Center, Pasig City
 - Teleconference

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| NAME: | |
| COMPANY: | |
| LOCATION: | |
| TELEPHONE #: | |
| FAX #: | |
| EMAIL: | |