



## AMENDED NOTICE OF ANNUAL STOCKHOLDERS' MEETING

To All Stockholders:

Notice is hereby given that the annual meeting of the stockholders of **Energy Development Corporation** (the "Company") will be held virtually on **May 11, 2021** at **10:00 A.M.** Due to the COVID-19 situation, there will be no physical venue for the meeting. The meeting will be held via remote communication at [https://conveneagm.com/ph/edc\\_asm2021](https://conveneagm.com/ph/edc_asm2021), with the Chairman of the meeting presiding from Makati City, Metro Manila.

Following is the updated agenda of the meeting<sup>1</sup>:

1. Call to Order
2. Proof of Notice and Certification of Quorum
3. Approval of the Minutes of the Previous Stockholders' Meeting
4. Noting of the Management Report and Approval of the Audited Financial Statements for the year ended December 31, 2020
5. Ratification of Acts of Management and the Board of Directors
6. Change in the Principal Office of the Company and Amendment of the Third Article of the Articles of Incorporation, as necessary
7. Registration as a Qualified Institutional Buyer and Investment in Securities
8. Election of Directors
9. Appointment of External Auditor
10. Other Matters
11. Adjournment

Stockholders of record as of **March 1, 2021** are entitled to notice of, and to vote at, the said meeting. Stockholders intending to participate by remote communication should pre-register at [https://conveneagm.com/ph/edc\\_asm2021](https://conveneagm.com/ph/edc_asm2021) on or before 6:00 P.M. on **May 6, 2021**.

Please refer to the **Requirements and Procedure for Participation and Voting at the 2021 Annual Stockholders' Meeting** (attached as Annex "A" to the Amended Definitive Information Statement) for detailed information on participation by remote communication and voting *in absentia* (electronic voting) or by proxy.

Pursuant to SEC Notice dated March 16, 2021, a copy of the amended notice of the meeting, Amended Definitive Information Statement, minutes of the previous meeting of the stockholders, and other documents related to the meeting may be accessed through the Company's website: **[www.energy.com.ph](http://www.energy.com.ph)**.

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<sup>1</sup> For the details and rationale of the updated Agenda, please refer to Annex "B-1" of the Amended Definitive Information Statement.

For any question about the conduct of the virtual meeting, you may refer to the Frequently Asked Questions in the Company's website or email [edc-asm-2021@energy.com.ph](mailto:edc-asm-2021@energy.com.ph).

Pasig City, Metro Manila, Philippines, April 30, 2021.

  
**BERNADETTE ANN V. POLICARPIO**  
Corporate Secretary