



Republic of the Philippines  
Department of Finance  
**Securities and Exchange Commission**

**MARKETS AND SECURITIES REGULATION DEPARTMENT**

**CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE**

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

**ENERGY DEVELOPMENT CORPORATION**

consisting of THREE BILLION PESOS (P3,000,000,000.00), and an oversubscription option of up to TWO BILLION PESOS (P2,000,000,000.00), Fixed Rate ASEAN Green Bonds consisting of Series A Bonds Due 2024 with interest rate of 2.8565% per annum and Series B Bonds Due 2026 with interest rate of 3.7305% covered under SEC MSRD Order No. 28, Series of 2021 have been registered under the EDC ASEAN Green Bond Program ("Shelf Registration") pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code ("Code") and the SEC Guidelines on the Issuance of Green Bonds under the ASEAN Green Bonds Standards in the Philippines. As such, these securities may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The foregoing Fixed Rate ASEAN Green Bonds represent the first (1st) tranche fixed rate bonds that forms part of the Fifteen Billion Pesos (P15,000,000,000.00) EDC ASEAN Green Bond Program.

Issued at Pasay City, Philippines this 14<sup>th</sup> day of June Two Thousand and Twenty-one.



**VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director