



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No. 28
: Series of 2021

ENERGY DEVELOPMENT CORPORATION : **Registration of ASEAN Green Bonds**
- Registrant - (Shelf-Registration)

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ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **ENERGY DEVELOPMENT CORPORATION**, the Commission, resolved in its meeting on 8 June 2021 to favorably consider the same for the registration of Fixed Rate ASEAN Green Bonds in the aggregate principal amount of up to **Fifteen Billion Pesos (₱15,000,000,000.00)** under the EDC ASEAN GREEN Bond Program to be issued and offered for sale to the general public in one or more tranches within a period of three (3) years reckoned from the date of effectivity of the Registration Statement, pursuant to Sections 8 and 12 of the Securities Regulation Code and the and the SEC Guidelines on the Issuance of Green Bonds under the ASEAN Green Bonds Standards in the Philippines.

The first tranche shall be comprised of a base principal amount of **Three Billion Pesos (₱3,000,000,000.00)**, and an **oversubscription option of up to Two Billion Pesos (₱2,000,000,000.00)**, **Fixed Rate ASEAN Green Bonds** to be issued and offered for sale to the public.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 10 June 2021, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines, 14 June 2021.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director